Transition of Care

Schoolcraft Memorial Hospital Presented by Kimberly Shiner, Director C & Q

Form your Team

Our Core team members includes:

- * Pharmacy Leader
- * Med/Surg Nurse Manager
- * Clinic Care Manager or Coordinator
- * Quality Director
- * Infomatics

Collaborated across care settings is essential. Additional team members asked to join included:

- * Social Workers
- * PT/Rehab Manager
- * Dietary
- * Imaging/Lab
- * Cardiopulmonary/RT

Strategize

- Set regular meeting dates and times and send invites
- Determine patient population to start with *Inpαtient D/C*
- Review Patient Discharge Process
- Review Cerner tools available, Review Ad Hoc forms currently used
- Design TOC Model
 - Inpatient Discharge Admit through Discharge Workflow
 - Designed a Multi-Disciplinary Rounding Form
- Engage Nursing team and train on when to document on MDRForm
- Review program and make changes as needed

Day of Admission – D1

- Medication History ED Nurse
- Medication Reconciliation prior to admit to MS- ED Provider
- MS Intake Assessment -Primary Nurse
- Adult Patient History (adhoc form)- complete all items on the form
- <u>Discharge Checklist (adhoc form)</u>- Begin on Day 1- Primary Nurse/Ward clerk/Charge Nurse/Pharmacy

First Patient Rounding Meeting — D2

- Morning Meeting
- Provider, Mid-level, Social Work, Charge Nurse
 - Charge Nurse starts the Multi-Disciplinary Rounding Form
 - Send communication for Morning Rounds
- All disciplines use MDR Form during patient's entire visit.
- Morning Rounds Provider, Nurse, Social Work, Rehab, Pharmacy, Charge Nurse and Dietary Manager

Day 2 Discharge planning starts at admission.

Social Work visit

- Begin D/C Planning assessment form and complete all necessary SW forms (there are five ad hoc forms completed in Cerner)
- Document in MDR Form daily

Homecare Nurse Visit

- Introduce patient to the program
- Verify appropriateness and inform patient of HH plan
- Document visit in MDR Form under MDR Notes section.

Rehab Visit prn
Document in MDR Form Notes Section

Day 2 CCM Visit

CCM Visit

- Introduce Patient to the Care Management Program
- Send Referral to provider for patient enrollment in CM Program
- Update on discharge phone call they will be receiving
- Document in MDR Form
- Non-SMH patients Ward clerk works with patient on f/u info.

Clinic TCM Process

- Reviews patient discharge list daily to identify TCM patients
- TCM Call confirms TOC appointment
- TOC call by CC takes place with 48 hrs. post discharge to home, TCM code added to visit
- TOC visit set within 14 days of d/c

Day of Discharge

D/C Checklist Verified

F/U appt/labs scheduled

Medication Education provided

Discharge Instructions reviewed

Vaccine administered prn

MDR Form updated

Ward Clerk

Primary Nurse

Pharmacy & Primary Nurse

Primary Nurse

Primary Nurse

Ward Clerk

- Document f/u appointment for non-SMH patients
- Sign and submit MDR Form prior to discharge

Post –Discharge

- Clinic CC completed TCM calls and documents
- Pending results, f/u post discharge management

Ongoing Project

Hospital TOC start date May 1

Clinic TCM start date with AOC strategy in 2018

Barriers/Challenges include Cerner and Pipeline